

ELECTION TO PARTICIPATE IN THE JUDICIAL SURVIVORS' ANNUITIES SYSTEM

Name of Judicial Officer _____

Name of Location of Court _____

FAMILY MEMBERS

Name of Spouse _____

Names of Dependent Children _____

Date of Birth _____

Spouse's _____

Date of Birth _____

Date of _____

Marriage _____

STATEMENT OF PRIOR SERVICE

Military
Attach DD214
Honorable
Discharge
or fill out this
section

Branch of Service	Serial Number	Active Duty		Last Grade or Rank	Organization at Discharge
		From	To		

Are you receiving, or have you received, retirement or retired pay based on military service? Yes No If yes, under what provision of law?

Civilian

Department or Agency	Bureau/Branch/Division	Employment Location	Dates	
			From	To

SEE OTHER SIDE FOR INFORMATION REGARDING DEPOSIT

Regarding Deposit {

I wish to be billed for the deposit due the Judicial Survivors' Annuities Fund Per 28 U.S.C. § 376(d)

I wish to be advised as to the deposit due the Fund

I do not wish to make any payment now

Election Statement and Signature

The statements made above are true to the best of my knowledge and belief and I hereby elect to come within the purview of Section 376 of Title 28 of the United States Code providing for the payment of annuities to spouses and dependent children of judicial officials. I consent and agree to having deducted and withheld from my compensation the amount specified in 28 U.S.C. § 376(b) commencing with the payment for the month after the month in which this election is made.

Signature

Date

Space for AO
use only

INFORMATION REGARDING DEPOSIT

Deposit is a payment into the Judicial Survivors' Annuities Fund to cover periods of prior civilian service computed in accordance with 28 U.S.C. § 376(d). Deposit is not required for service before August 1, 1920, or military service.

If deposit is not made, credit will be given for the non-covered service in computing your spouse's annuity but your spouse's annuity will be reduced by 10% of the amount due as deposit at the time of your death.

Survivor annuities are payable upon the death of a judicial official who has elected coverage under the Judicial Survivors' Annuities System (JSAS) only if the judicial official has rendered at least 18 months of civilian service computed as prescribed in 28 U.S.C. § 376 (k) for the last 18 months of which the deductions provided by subsection (b) or the deposit prescribed by subsection (d) has actually been made.

Deposit may be made by either lump sum or installment payments. If installment payments are selected, the provisions of subsection (d) require that the first installment payment shall cover at least the most recent 18 months of prior creditable civilian service, and that at least one additional installment payment shall be made every 18 months thereafter until the total deposit has been made. Interest accrues at the rate of 3% compounded annually on the unpaid balance. After the initial installment payment, subsequent installments should be made in multiples of \$25. Twenty-five dollars is the minimum installment payment after the first installment deposit.

After receipt of AO Form 162 and if you indicate that you wish to be billed for the deposit due the Fund, the Administrative Office of the United States Courts will send you a statement of the amount due together with a form to accompany the first payment. A receipt will be sent for each payment showing the balance due, if any, and a form to cover subsequent payments. After the amount billed has been deposited, you will be notified of any additional interest charges due because of any deferred payment.

Mail completed form to
Judges Compensation and Retirement Services Office
OHR-JCRSO
Administrative Office of the U.S. Courts
Thurgood Marshall Federal Judiciary Building
One Columbus Circle, N.E.
Washington, DC 20544